

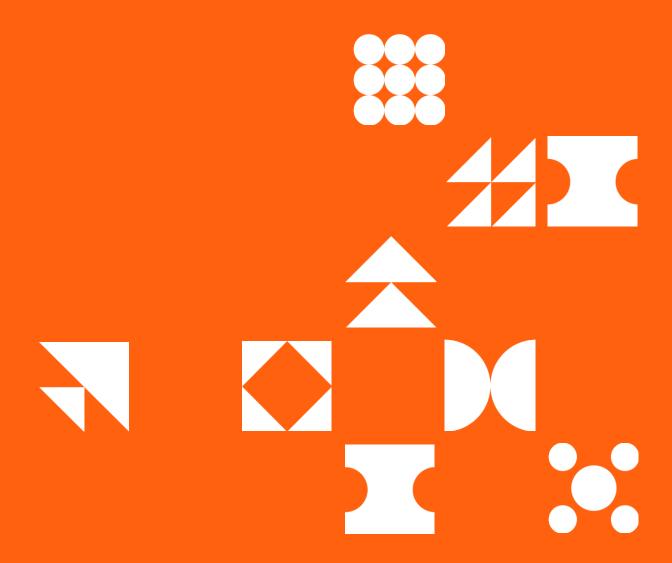
PMI SE - WEB

Functionality

Lars Rylander | PMI Sweden Chapter 2023-11-19



Recent updates







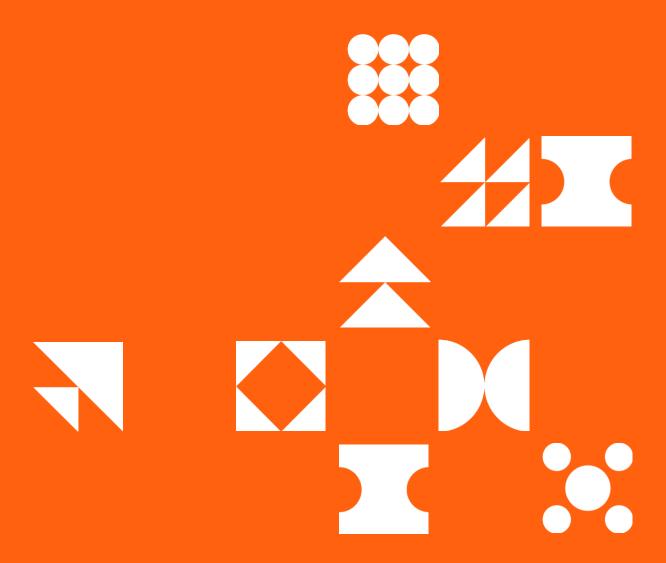
PMI-SE Web App Updates November 2023

Summary

- Updated functionality and design of the profile page
- Additional support for managing mentorship relations and Mentorship program participation
- Improved search for other individuals that have signed up for the mentorship program, based on role (mentor/mentee), interests, competences, name
- Button to initiate connections between mentors and mentees
- Mentorship request email for acceptance or rejection
- Reminder email for mentorship participation
- Message in My Contact and in the My Contacts list
- Option to change/update the contact relation
- "My QR-code in the profile for faster and easier connections



General functionality

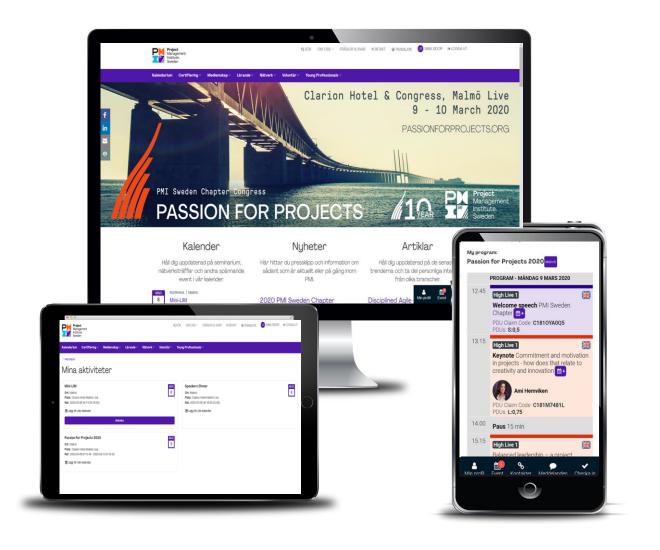




Launching The Updated PMI SE Web App

We have now improved the PMI Sweden Web by adding even more member value to the web, tablet and mobile users.

https://www.pmi-se.org



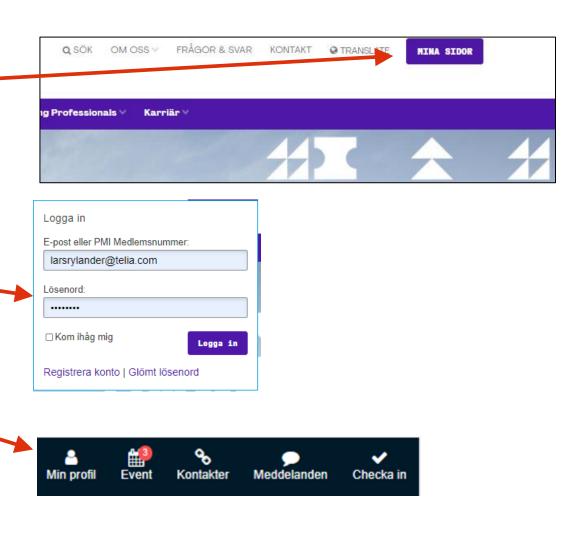


The PMI SE Web App – Logging in

Start by logging in to pmi-se.org
To log in click on "Mina sidor"

Enter your email address or PMI membership ID and password and click "Logga in"

When you have successfully logged in, you will see the shortcut menu at the bottom of the screen. Use this menu to navigate to the different functions described in this quick reference.





The PMI SE Web App – Updating your Profile

Start by updating you own profile

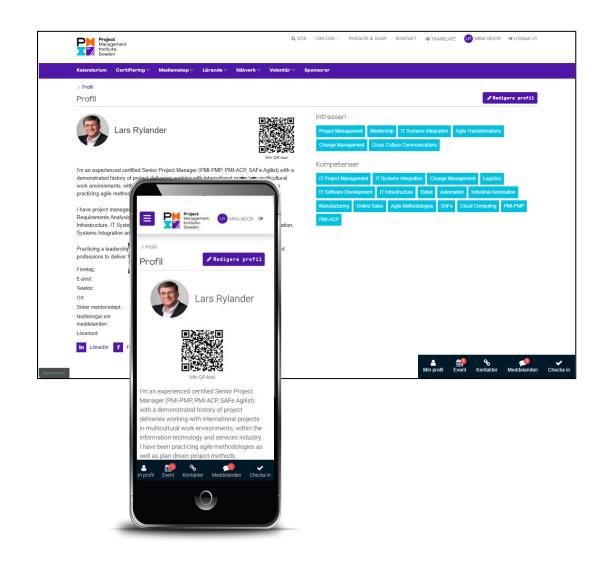
Start using the new functionality by updating your profile, adding contact information and selecting your preferences. Login is required.

Some basic information is inherited from pmi.org and cannot be changed. To updated that, you will need to do that in your profile on https://www.pmi.org/

Adding a photo will make your profile look better, more personal and make it easier to find you.

Showing the integrated QR code on your mobile device for someone else to scan, makes it smooth and easy to connect with others

You may also chose what users will be able to see and connect to you.



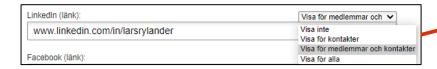


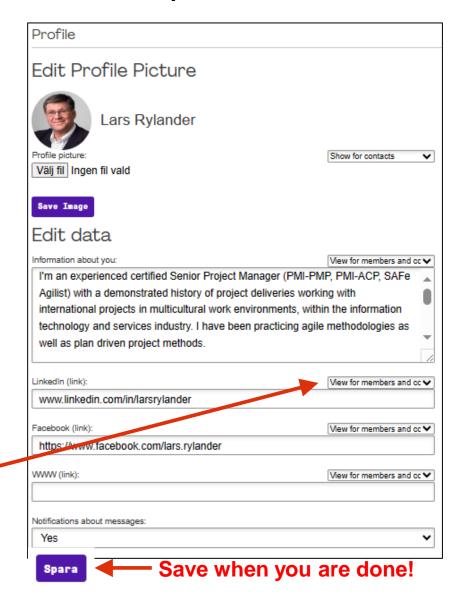
Password may also be changed here.

The PMI SE Web App – Updating your Profile – Updated

Updating your profile

- Profile presentation
 - You can now provide a short presentation of your self
- Link to your LinkedIn profile
 - If you want to share your LinkedIn profile, please add your public profile URL
- Link to your Facebook profile
 - If you want to share your Facebook profile, please add your public profile URL
- Web site link
 - If you want to share your web page, please add your web site URL
- Select whom to share the information with





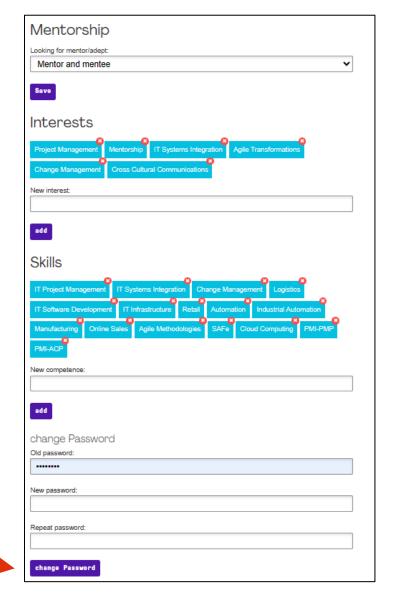


The PMI SE Web App – Updating your Profile

Updating your profile

- Mentorship
 - Here you can indicate if you are looking for a mentor, mentee or both
- Interests
 - Add interest that you would like to share in your profile
- Competences
 - Add competences that you would like to share in your profile
- Change password
 - Enter your current password
 - Enter your new password
 - Confirm your new password

Click to save your new password





The PMI SE Web App - Connections

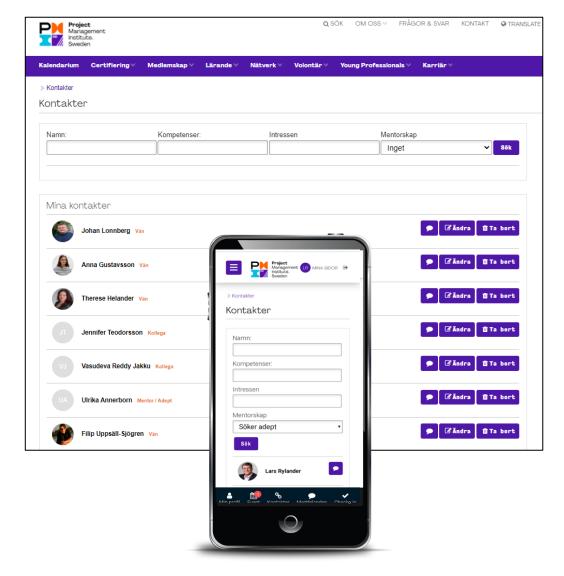
Search and manage Connections

You may search for other registered members <u>and</u> non-members.

Provided that they have chosen to make themselves available for others. Depending on their settings you will be able to see photo and contact information. You can add and remove contacts here.

You can search for the following:

- Name
- Competences
- Interests
- Mentorship: Looking for a mentor or mentee/adept

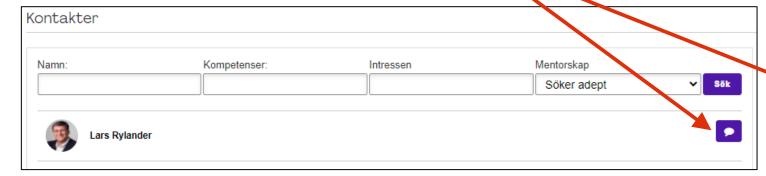




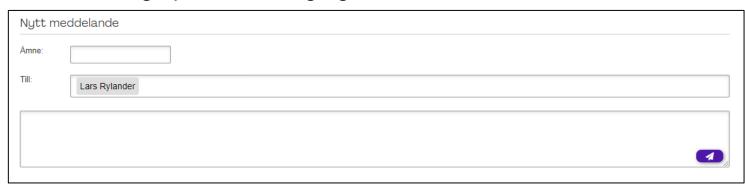
The PMI SE Web App - Messaging

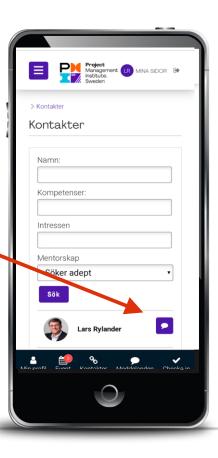
Send messages from the search page

You may create and send messages directly from the search page. Click on the message button in the search result list to start a new conversation.



This will bring up the messaging function.





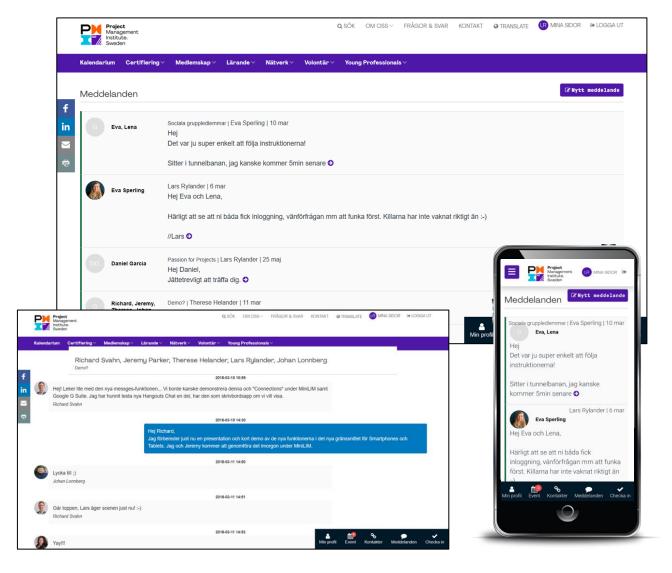


The PMI SE Web App - Messages

Keep in touch with Messaging You may send and receive messages with your contacts.

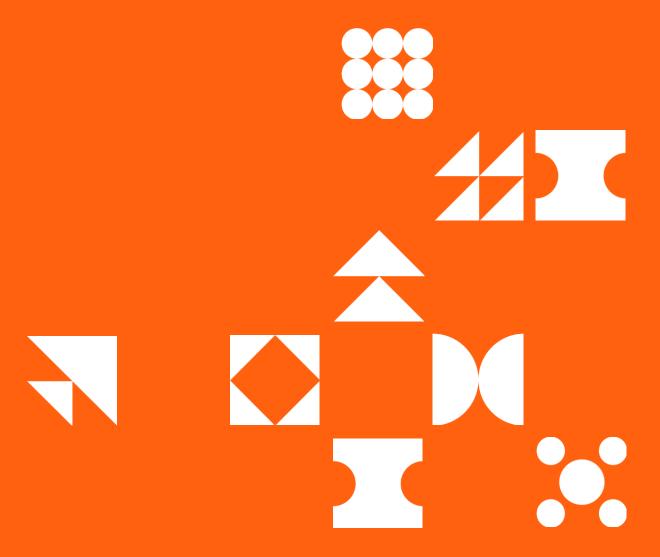
Messages is not an email function, but more similar to the messaging functionality on other social media platforms.

It works similar on all device platforms, except for the interface being slightly more limited on your smartphone.





Mentorship functionality



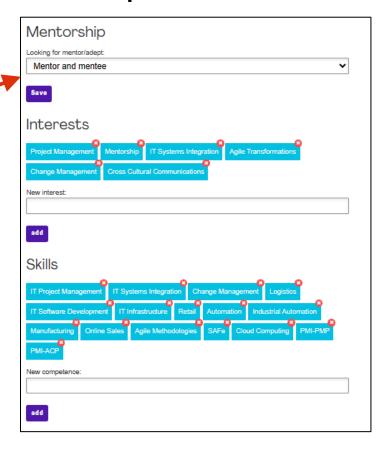


The PMI SE Web App – Manage your mentorship connection

Updating your profile

You should always start with updating you own profile as detailed as possible with a good presentation, and update mentorship related details

- Mentorship
 - Here you should indicate if you are looking for a mentor, mentee or both
- Interests
 - Add interest that you would like to share in your profile
 - This will also provide guidance for the mentor or mentee you are looking for
- Skills and Competences
 - Add competences that you would like to share in your profile
 - This is very useful as a guidance for the mentor or mentee you are looking for





The PMI SE Web App – Manage your mentorship connection

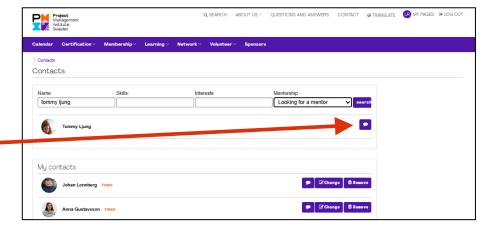
Search and manage Mentorship Connections

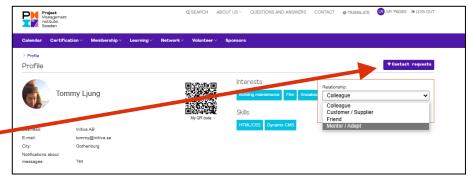
On the Contacts page you can search for other members that are looking for a mentor or mentee

 If you find someone you would like to connect to, you can start by using the messaging functionality to reach out and discuss.

When you found a suitable candidate you would like to connect with and you agreed on starting a mentorship relation:

- Open that persons profile and click "Contact request" and select the relationship "Mentor/Adept" from the drop-down list
- An email will now be sent to the other person to
 accept or reject your request. They may also reach
 out to you to discuss if they like to do so in advance
 of accepting the request







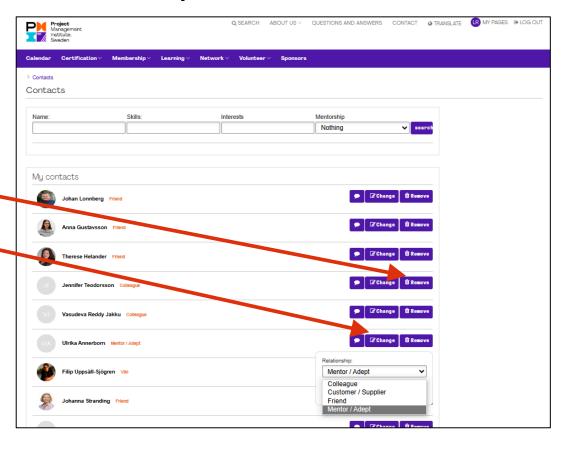


The PMI SE Web App – Manage your mentorship connection

Search and manage Mentorship Connections

If you would like to disconnect from someone or ending a mentorship connection, you can

- Remove a connection completely
- Change the connection type



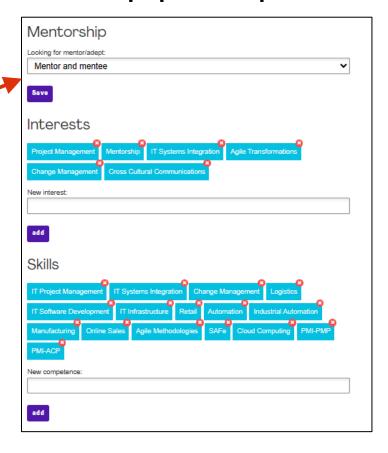


The PMI SE Web App – Manage your mentorship participation

Mentorship status update emails

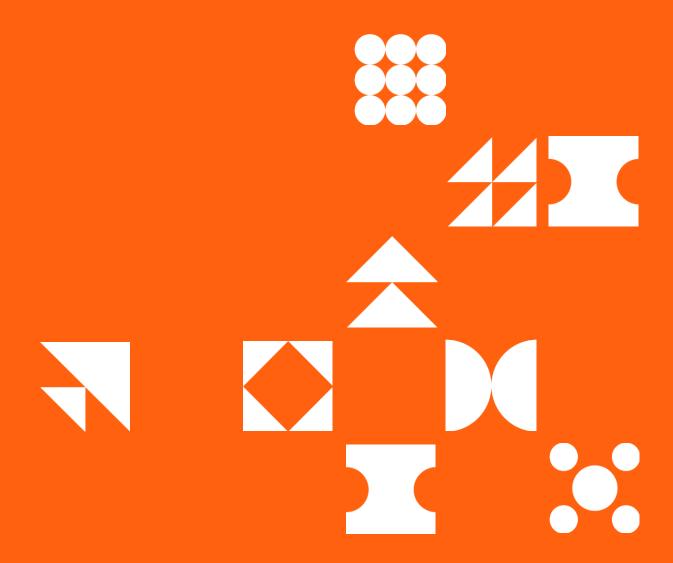
If you have indicated that you are looking for a mentor or mentee in your profile, you will periodically receive an email to respond to

- We will ask you if you are still looking for a mentee or mentor
- The email contains a question to you to respond to
- When responding you will update the status of the mentorship information in your profile





Event functionality





The PMI SE Web App - Events

See, search and book and unbook events

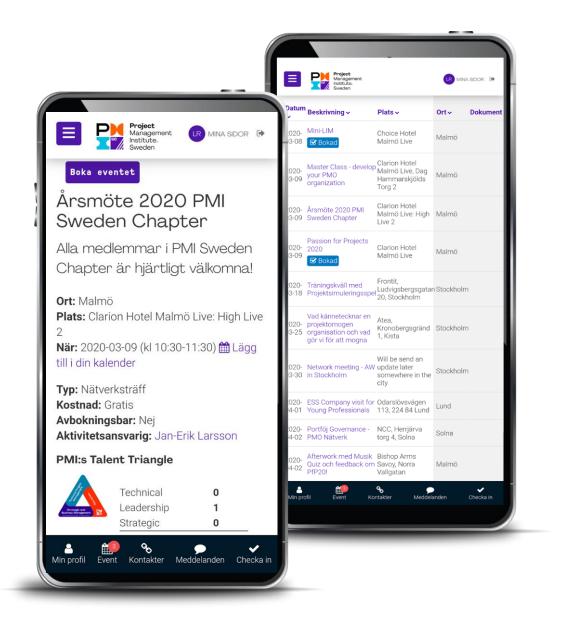
All functionality is similar to the ones when using the full web interface.

You may add bookings to your own calendar. (Somewhat dependent on your device calendar functionality).

Book a seat for interactive sessions

If you are logged in and have registered for Passion for Projects, you may also reserve your seat for the interactive sessions during the conference. The reservation will show up under "Events" in the app with further information regarding the sessions.

This is also be available from the Passion for Project Program pages.





The PMI SE Web App – Passion for Projects Program

Mark your favorite seminars

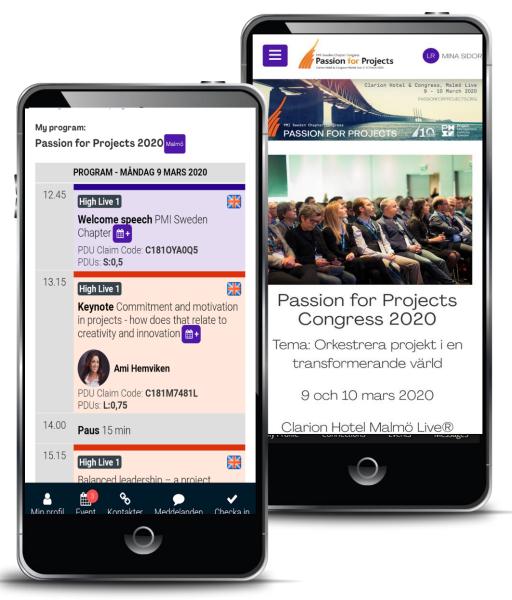
In the detailed program you find the seminar timings, location, speaker information etc. Take your time and mark your favorite seminars, then simplify by filtering out the favorite seminars you want to attend to. After the conference, you can also use your favorite seminar list when claiming your PDUs.

Book a seat for interactive sessions

Reserve your seat for the interactive sessions during the conference. The reservation will show up under "Events" in the app with further information regarding the sessions.

Get new friends and connections

If you update your own Member Profile you will be visible for others and be able to connect to other attendees. You will be able to communicate with your peers during the conference, and of course afterwards as well.





The PMI SE Web App – Passion for Projects Program

My Program

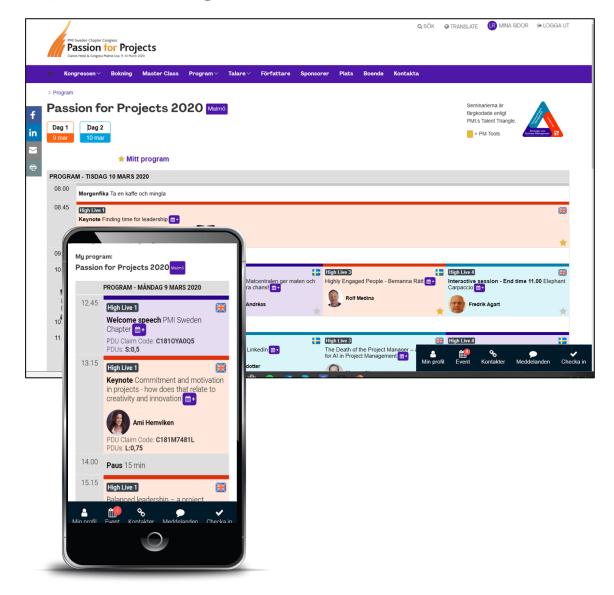
You can easily create your own personalized seminar program by marking your favorites. This will also be available in the smartphone interface, making your planning a lot easier.

Book a seat for interactive sessions from My Program

Reserve your seat for the interactive sessions during the conference. The reservation will show up under "Events" in the app with further information regarding the sessions.

Add your booking to your personal calendar from My Program

This will require your calendar to meet the requirements for this functionality. Works on most devices, but not all.





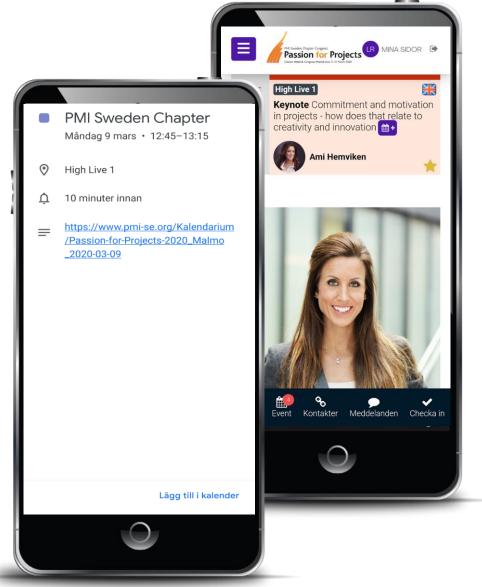
The PMI SE Web App – Passion for Projects Program

See Speaker information

By clicking on the speaker in the seminar program, you will be able to see the speaker presentation and information related to the seminar.

Add your booking to your personal calendar

This will require your calendar to meet the requirements for this functionality. Works on most devices, but not all.



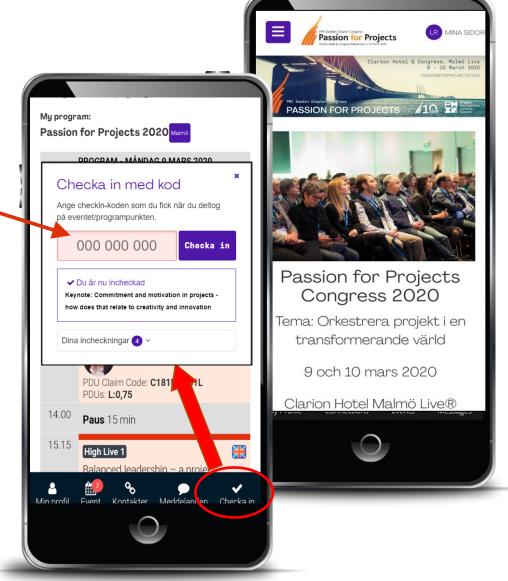


The PMI SE Web App – Passion for Projects

New easier way to claim your PDUs

If you use the new Check-in function at the seminar you are attending, the PDUs will automatically be added to your PMI account.

- Now also supports scanning a check-in QR code if shared during the seminar or event
- No PDU Claim Codes to keep track of
- No need to remember to do this manually afterwards
- During the seminar the 9 digit code will be shared with you
- Just type that in using the Check-In function
- This function requires you to be a member of the PMI Sweden Chapter and that you log in using your PMI account.





The PMI SE Web App – Passion for Projects

Provide your feedback of each seminar We have added a new functionality allowing you to provide feedback for each seminar you are attending during the Passion for Projects Conference, using any device including your mobile phone.

